

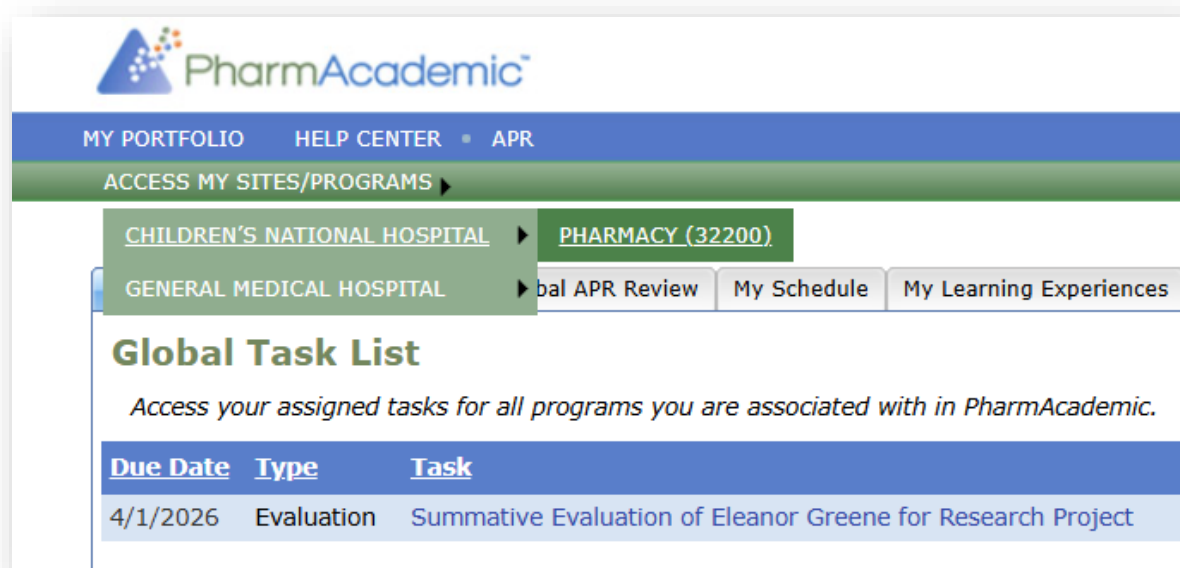
PharmAcademic Release Notes: March 2026

The March 2026 PharmAcademic Release focuses on redesigning the Home page and providing global data for users who manage multiple programs. For additional details, please consult the PharmAcademic Help Center or contact support@mccreadiegroup.com.

Simplified Access

Help Center Article: “Navigating the Home Page”

PharmAcademic users now land directly on their **Home** page upon login, even if they are associated with multiple sites. Navigating between sites or programs has been streamlined as users can now access programs using the **Access My Sites/Programs** drop-down menu in the green header bar at the top of every PharmAcademic page, eliminating the need to exit the program.



Updated Home Page Tabs

The Home page tabs have been updated with the following improvements:

- All tabs are now global and display information across all programs associated with the user.
- Tabs have been optimized for usability, with updated fields and a brief description of each tab's purpose now displayed at the top of the page.
- Additional filters have been added to help users quickly locate relevant information.
- The Files and Announcements tabs have been moved from the bottom of the page to the top, alongside the other tabs. Each tab now displays a count of available files or announcements next to its name.

Global Task List	Global Reports	Global APR Review	My Schedule	My Learning Experiences	My Residents	Announcements (0)	Files (3)
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Global Task List						
Access your assigned tasks for all programs you are associated with in PharmAcademic.						
Due Date	Type	Task	Subject	Site	Program	
4/1/2026	Evaluation	Summative Evaluation of Eleanor Greene for Research Project	Greene, Eleanor	General Medical Hospital	Pharmacy (D56789)	

New Global Functionality

New Help Center Articles: “Managing APRs across Multiple Sites/Programs” and “Generating Global Reports”

Two new global tabs are now available to users with the appropriate roles. These tabs display data across all sites and programs associated with the user, with filters available to help quickly locate information.

Global Reports

The Global Reports tab allows users to download reports for one or more sites and programs. Report data is available only for programs where the user holds the RPD and/or Designee role in PharmAcademic.

These reports mirror the reports available within individual programs. However, users can filter by Site and Program before generating a report and can further refine results within the report using the Site and Program columns.

Available global reports include:

- Resident Master Schedule
- Overall Evaluation Status
- Overdue Tasks
- All Learning Experiences with Mapped Objectives and Activities
- Current APR Status and Review Notes
- Overall Electronic Resident Development Plan Status

Global Task List
Global Reports
Global APR Review
My Schedule
My Learning Experiences
My Residents
Announcements (0)
Files (3)

Global Reports

Download reports for one or multiple sites and programs. Data is available only for programs where you have the RPD and/or Designee role in PharmAcademic. More program-specific reports are available within individual programs on the Reports tab.

Resident Master Schedule ⓘ
Displays the schedule of all residents for the selected year.
Select Site(s)/Program(s) Pediatric(D9875) Select all
Select Academic Year(s) 2025 - 2026 Select all
Select Format
☒ Excel 
☐ PDF 
View Report

Overall Evaluation Status ⓘ
Indicates the status of all scheduled evaluations.

Overdue Tasks ⓘ
Lists all evaluations, evaluation cosign tasks, Duty Hours forms, and Development Plans that are un-submitted and the due date is in the past.

All Learning Experiences with Mapped Objectives and Activities ⓘ
Lists each learning experience with objectives marked as TE and all learning activities.

Current APR Status and Review Notes ⓘ
Includes submission date and review status for the latest APR submission for all current preceptors.

Overall Electronic Resident Development Plan Status ⓘ
Displays the status of all Electronic Resident Development Plans for the selected academic year.

Global APR Review

The Global APR Review tab enables users to review and manage Electronic APRs across all programs where they hold the RPD, Designee, or APR Reviewer role. It provides access to APR information without navigating into individual programs. Users can filter APR data by Site and Program, Preceptor, or Review Status to narrow the results and display only the information they want to see.

The global APR Review tab includes all functionality available on the program-specific APR Management page, except for the ability to send email requests.

Global Task List
Global Reports
Global APR Review
My Schedule
My Learning Experiences
My Residents
Announcements (0)
Files (3)

Global APR Review

Review and manage Electronic APRs for all programs where you have the RPD, Designee or APR Reviewer role. Request APR Email functionality is not available globally; please use the program-specific APR Management pages to send preceptors requests.

Site/Program: All Programs Clear Selection
Preceptor: All Preceptors Clear Selection
Review Status: All APR Statuses Clear Selection

Current APR Status and Review Notes Report

Site	Program	Preceptor Name	Latest Submit Date	Review Status	Reviewed By	
General Medical Hospital	Pediatric(D9875)	Armstrong, Julie				
General Medical Hospital	Pediatric(D9875)	Edmundson, Amy				
General Medical Hospital	Pediatric(D9875)	Gardner, Emily	1/08/2026	Not Reviewed		View APR View History

New My Surveys Tab

New Help Center Articles: “Viewing My Scheduled Surveys” and “Generating Global Surveyor Reports”

A new My Surveys tab is now available, enabling surveyors to view their scheduled surveys and download global reports. The My Surveys tab is always available for ASHP Lead Surveyors. For Practitioner Surveyors, the tab is only available when they have been granted access to a program (from the survey access start date through the end date.)

Scheduled Surveys

This tab allows surveyors to view details for all their scheduled surveys, including access dates and assigned surveyors. Filters are available to refine the list, and users can select a program link to navigate directly to programs where they currently have Surveyor access.

Scheduled Surveys

| Global Surveyor Reports

View survey information for all your scheduled surveys. Use the filters to refine the list and click the program link to navigate to programs where you have current Surveyor access.

Select a Filter Type:

Select

Clear All

Filters Applied:

Site Name: Harper Hospital

Site	Program	Survey Start Date	Survey End Date	Survey Access Start Date	Survey Access End Date	Lead Surveyor	Practitioner Surveyor
Harper Hospital	Ambulatory Care (43200)	11/20/2026	11/21/2026	10/17/2026	3/13/2026	Melissa King	Briana James
Harper Hospital	Pharmacy (43280)	11/20/2026	11/21/2026	10/17/2026	3/13/2026	Melissa King	Sarah Kriss

Global Surveyor Reports

This tab allows surveyors to download reports for one or multiple sites and programs. Data is available only for programs where the user has current Surveyor access. Each report includes filters to further refine the included data.

Available global reports include:

- Resident Master Schedule
- Overall Evaluation Status
- Overdue Tasks
- All Learning Experiences with Objectives and Activities
- Current APR Status and Review Notes
- Overall Electronic Resident Development Plan Status

Scheduled Surveys | Global Surveyor Reports

Download reports for one or multiple sites and programs. Data is available only for programs where you have current Surveyor access. More program-specific reports are available within individual programs on the Reports tab.

Resident Master Schedule

Displays the schedule of all residents for the selected year.

Overall Evaluation Status

Indicates the status of all scheduled evaluations.

Overdue Tasks

Lists all evaluations, evaluation cosign tasks, Duty Hours forms, and Development Plans that are un-submitted and the due date is in the past.

All Learning Experiences with Mapped Objectives and Activities

Lists each learning experience with objectives marked as TE and all learning activities.

Current APR Status and Review Notes

Includes submission date and review status for the latest APR submission for all current preceptors.

Overall Electronic Resident Development Plan Status

Displays the status of all Electronic Resident Development Plans for the selected academic year.

Select Site(s)/Program(s): Survey Start Date Within:

☐ 7 Days ☐ 14 Days ☐ 21 Days ☐ 30 Days

Select Programs



Select all

Select Academic Year(s)

2025 - 2026



Select all

[View Report](#)